Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
DISTRICT OF NEVADA		
Case number (if known)	Chapter 11	
		☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	PINNACLE GRINDING AND GROOVING LLC	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and doing business as names		
3.	Debtor's federal Employer Identification Number (EIN)	46-2839344	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		275 HILL STREET	
		SUITE 220	
		RENO, NV 89501	DO D. N. J. O. J. O. J. O. J. O. J.
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Washoe	Location of principal assets, if different from principal
		County	place of business
			2301 ELEANOR TINSLEY WAY HOUSTON, TX 77023
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	■ Corporation (including Limited Liability Company (LLC	C) and Limited Liability Partnership (LLP))
		☐ Partnership (excluding LLP)	
		U Other. Opeony.	

Debt	I INNACEL CINIDING	G AND GROOVING L	LLC	Case number (if known)				
	Name							
7.	Describe debtor's business	A. Check one:						
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))						
		☐ Single Asset Real	Estate (as defined in 11 U.S.C. § 10	ı1(51B))				
		☐ Railroad (as define	ed in 11 U.S.C. § 101(44))					
		☐ Stockbroker (as de	efined in 11 U.S.C. § 101(53A))					
		☐ Commodity Broker	r (as defined in 11 U.S.C. § 101(6))					
		☐ Clearing Bank (as	defined in 11 U.S.C. § 781(3))					
		■ None of the above	}					
		B. Check all that apply						
			(as described in 26 U.S.C. §501)	Samuela and making for a define of	'- 45110 O 200- 0\			
			iny, including hedge fund or pooled	,	in 15 0.5.C. §80a-3)			
		investment advisor	r (as defined in 15 U.S.C. §80b-2(a)	(11))				
			rican Industry Classification System		es debtor. See			
			.gov/four-digit-national-association-	naics-codes.				
		2373						
8.	Under which chapter of the	Check one:						
	Bankruptcy Code is the debtor filing?	☐ Chapter 7						
Α	A debtor who is a "small	☐ Chapter 9						
	usiness debtor" must check ne first sub-box. A debtor as efined in § 1182(1) who	Chapter 11. Check	k all that apply:					
	elects to proceed under subchapter V of chapter 11		noncontingent liquidated debts (\$3,024,725. If this sub-box is sel					
	(whether or not the debtor is a "small business debtor") must		operations, cash-flow statement exist, follow the procedure in 11		or if any of these documents do not			
	check the second sub-box.		•		aragete percentingent liquidated			
		_	debts (excluding debts owed to i	nsiders or affiliates) are less th	gregate noncontingent liquidated an \$7,500,000, and it chooses to			
					s selected, attach the most recent and federal income tax return, or if			
			any of these documents do not e		·			
			A plan is being filed with this pet	ition.				
			•		more classes of creditors, in			
			accordance with 11 U.S.C. § 112	,	(and 10Q) with the Securities and			
		_	Exchange Commission according	g to § 13 or 15(d) of the Securi	ities Exchange Act of 1934. File the			
			Attachment to Voluntary Petition (Official Form 201A) with this for		Bankruptcy under Chapter 11			
					hange Act of 1934 Rule 12b-2.			
		☐ Chapter 12			3			
n	Ware prior bentumber							
9.	Were prior bankruptcy cases filed by or against	■ No.						
	the debtor within the last 8 years?	☐ Yes.						
	If more than 2 cases, attach a		\//han	Cooo ==	ımbor			
	separate list.	District	When _	Case nu				

Debtor

ebt	T IIIII TO THE OTTER	NG AND GROOVING LI	_C	Case number (if known)
0.	Name Are any bankruptcy cases pending or being filed by a business partner or an				
	affiliate of the debtor?				
	List all cases. If more than 1				
	attach a separate list	Debtor District	Whe		Relationship Case number, if known
1.	Why is the case filed in	Check all that apply:			
	this district?				in this district for 180 days immediately
			of this petition or for a longer		thin any other district. This is pending in this district.
		A bankruptcy case to	concerning debitors anniate, (general partners, or partners	inip is pending in this district.
2.	Does the debtor own or have possession of any	■ No			
	real property or personal property that needs	☐ Yes. Answer below for	or each property that needs in	mmediate attention. Attach	additional sheets if needed.
	immediate attention?	Why does the	property need immediate at	ttention? (Check all that ap	oply.)
		•	• .	mminent and identifiable ha	zard to public health or safety.
		What is the h		at a different this considers	
		_	e physically secured or protection		or lose value without attention (for example
			sonal goods, meat, dairy, pro		or lose value without attention (for example, assets or other options).
		☐ Other			
		Where is the p	• •	City Ct-t- 9 71D C	
		Is the property	·	eet, City, State & ZIP Code	
		□ No			
		☐ Yes. Insura	ance agency		
		Conta	ct name		
		Phone	<u> </u>		
	Statistical and admini	istrative information			
3.	Debtor's estimation of	. Check one:			
	available funds	■ Funds will be a	vailable for distribution to uns	secured creditors.	
		☐ After any admir	nistrative expenses are paid,	no funds will be available to	o unsecured creditors.
4.	Estimated number of	☐ 1-49	□ 1,000	-5,000	1 25,001-50,000
	creditors	50-99	□ 5001-		50,001-100,000
		☐ 100-199 ☐ 200-999	□ 10,00	1-25,000	☐ More than100,000
5.	Estimated Assets	□ \$0 - \$50,000	= \$1.00	0,001 - \$10 million	□ \$500,000,001 - \$1 billion
		□ \$50,001 - \$100,000	□ \$10,0	00,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion
		□ \$100,001 - \$500,000 □ \$500,001 - \$1 million		00,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion
		<u> </u>	□ \$100,	000,001 - \$500 million	■ More than you billion
6.	Estimated liabilities	□ \$0 - \$50,000	■ \$1,00	0,001 - \$10 million	□ \$500,000,001 - \$1 billion

Case 24-50103-hlb Doc 1 Entered 02/01/24 13:14:55 Page 4 of 60

Case 24-50103-hlb Doc 1 Entered 02/01/24 13:14:55 Page 5 of 60

2/01/24 1:05PM Debtor PINNACLE GRINDING AND GROOVING LLC Case number (if known) Request for Relief, Declaration, and Signatures WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. of authorized representative of debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on February 1, 2024 MM / DD / YYYY ✗ /s/ TRAVIS BRANDT TRAVIS BRANDT Signature of authorized representative of debtor Printed name Title MANAGER X /s/ KEVIN A DARBY Date February 1, 2024 18. Signature of attorney

Signature of attorney for debtor		MM / DD / YYYY
KEVIN A DARBY 7670		
Printed name		
DARBY LAW PRACTICE		
Firm name		
499 W. PLUMB LANE, SUITE 202		
Reno, NV 89509		
Number, Street, City, State & ZIP Code		
Contact phone 775.322.1237	Email address	kevin@darbylawpractice.com

7670 NV

Bar number and State

Fill in this information to identify the case:	
Debtor name PINNACLE GRINDING AND GROOVING LLC	
United States Bankruptcy Court for the: DISTRICT OF NEVADA	
Case number (if known)	☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

1	declare under	nonolty	norium	that tha	forogoing i	a trua and	corroct
ı	deciare under	Deliaity Oi	Delluly	unal line	TOTE GOTTIGET	s ilue aliu	correct.

Executed on	February 1, 2024	X /s/ TRAVIS BRANDT
		Signature of individual signing on behalf of debtor
		TRAVIS BRANDT
		Printed name

MANAGER

Position or relationship to debtor

2/01/24 1:05PM				
	2/0	1/2/	1.0	E DM

Fill in this information to identify the case:	
Debtor name PINNACLE GRINDING AND GROOVING LLC	
United States Bankruptcy Court for the: DISTRICT OF NEVADA	☐ Check if this is an
Case number (if known):	amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and
Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	t, or If the claim is fully unsecured, fill in only unsecured claim is partially secured, fill in total claim amount and value of collateral or setoff to calculate unsecured clai		nt and deduction for ed claim.
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ABSL Construction 29393 Pacific Street Hayward, CA 94544-6018		Trade Debt				\$34,430.00
Bank of America PO BOX 15796 Wilmington, DE 19886		Business Credit Card				\$114,000.00
Capitol One PO BOX 60519 City of Industry, CA 91716-0519		Business Credit Card				\$85,567.00
CHANNEL PARTNERS 10900 WAYZATA BLVD #300 MINNETONKA, MN 55305		ALL ASSETS OF THE DEBTOR		\$50,356.00	\$0.00	\$50,356.00
CHANNELL PARTNERS 10900 WAYZATA BLVD #300 Minnetonka, MN 55305		Miscellaneous Striping Euqipment and Melter Truck		\$65,000.00	\$0.00	\$65,000.00
Elite Asphalt LLC 5080 Ben Day Murrin Road Fort Worth, TX 76126		Trade Debt				\$75,283.25
Ennis-Flint Inc. PO Box 603518 Charlotte, NC 28260-3518		Trade Debt				\$36,946.11
Epoplex P.O. Box 931947 Cleveland, OH 44193		Trade Debt				\$317,472.36

\$458,262.90

\$175,000.00

\$45,875.92

\$35,638.67

\$37,995.75

\$100,000.00

PINNACLE GRINDING AND GROOVING LLC

Case number (if known) Name of creditor and Indicate if claim Name, telephone number Nature of claim Amount of claim complete mailing address, and email address of (for example, trade is contingent, If the claim is fully unsecured, fill in only unsecured claim amount. If including zip code creditor contact debts, bank loans, unliquidated, or claim is partially secured, fill in total claim amount and deduction for professional services, disputed value of collateral or setoff to calculate unsecured claim. Unsecured claim Total claim, if Deduction for value partially secured of collateral or setoff **FIRST CITIZENS** 2013 MACK LONG \$200,000,00 \$150,000,00 \$50,000.00 **BANK LINE THERMO** 239 FAYETTEVILE STREET RALEIGH, NC 27601 **Trade Debt** Gerken \$59,507.87 Rent-All-Paola 31600 Old Kc Rd Paola, KS 66071 **Herc Rentals** Trade Debt \$35,538.30 27500 Riverview **Center Blvd Suite** 100 **Bonita Springs, FL** 34134 **Trade Debt** \$59,570.41 Husqvarna Construction **Products**

\$275,000.00

\$1,100,000.00

\$100,000.00

\$1,000,000.00

Trade Debt

AND 2009 PETERBUILDT

Trade Debt

Trade Debt

Trade Debt

DEBTOR

SUBSTANTIALLY

ALL ASSETS OF

1997 GMC: 2006

INTERNATIONAL;

17400 W 119th

591 Glendale Avenue

CORPORATION 3801 AUTOMATION

WAY SUITE 207 FORT COLLINS, CO

Control LLC 222 W Little York

Professional Traffic

Houston, TX 77076

Swarco Industries

Columbia, TN 38402 **Traffic Signs and**

914 Broadway Ave Pasadena, TX 77506

ADMINISTRATION

WASHINGTON, DC

409 3RD STREET

U.S. SMALL

BUSINSS

SW

20416

Olathe, KS 66061 Ozark Materials LLC

Greenville, AL 36037 **PAWNEE LEASING**

Street

80525

Street

LLC **PO Box 89**

Lines

Debtor PINNACLE GRINDING AND GROOVING LLC Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secure	cured, fill in only unsecur d, fill in total claim amour toff to calculate unsecure	nt and deduction for
				Total claim, if	Deduction for value	Unsecured claim
				partially secured	of collateral or setoff	
United Rentals		Trade Debt				\$248,883.66
P. O. Box 051122						·
Los Angeles, CA 90074-1122						
VCS Holdings LLC PO BOX 70829		PAST DUE RENT FOR 2301				\$48,300.00
Houston, TX 77270		ELENOR TINSLEY WAY, HOUSTON, TEXAS 77023				

	2/01/24 1:05PM
Fill in this information to identify the case:	
Debtor name PINNACLE GRINDING AND GROOVING LLC	
United States Bankruptcy Court for the: DISTRICT OF NEVADA	
Case number (if known)	
	☐ Check if this is an amended filing
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
A Colored AC Access Devices Devices Devices (Official Form 2004/D)	
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
· B · I · · · ·	

Par	t1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$_	0.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$_	2,866,132.80
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$_	2,866,132.80
Par	t2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	1,916,596.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	2,020,164.00
4.	Total liabilities	\$	3,936,760.00

01/24	

					2/01/24 1:05PM
Fill in	this info	ormation to identify the case:			
Debto	r name	PINNACLE GRINDING AND GROOVING	LLC		
United	States	Bankruptcy Court for the: DISTRICT OF NEVA	DA		
Case	number	(if known)			
					Check if this is an amended filing
<u>Offi</u>	cial	Form 206A/B			
Sch	nedu	ıle A/B: Assets - Real a	nd Personal Pr	operty	12/15
Include which or une Be as	e all pro have no xpired lo	operty, real and personal, which the debtor or perty in which the debtor holds rights and po book value, such as fully depreciated assets eases. Also list them on Schedule G: Executo e and accurate as possible. If more space is r ame and case number (if known). Also identif	wers exercisable for the debto or assets that were not capita ory Contracts and Unexpired Lone needed, attach a separate shee	or's own benefit. Also inclu dized. In Schedule A/B, list eases (Official Form 206G) et to this form. At the top o	de assets and properties any executory contracts . f any pages added, write
		et is attached, include the amounts from the a			nation applies. If an
sched	lule or d	ough Part 11, list each asset under the appropereciation schedule, that gives the details for est, do not deduct the value of secured claims	or each asset in a particular ca	tegory. List each asset onl	y once. In valuing the
Part 1	C	ash and cash equivalents	s. dec the mandehona to unde	ristand the terms used in t	
1. Doe	s the de	btor have any cash or cash equivalents?			
_		o Part 2.			
		n the information below. cash equivalents owned or controlled by the	debtor		Current value of
					debtor's interest
3.		king, savings, money market, or financial bro e of institution (bank or brokerage firm)	kerage accounts (Identify all) Type of account	Last 4 digits of account	nt
	3.1.	FIRST INDEPENDENT BANK	CHECKING	2192	\$253,656.00
	3.2.	BANK OF AMERICA	CHECKING	2780	\$0.00
	3.3.	BANK OF AMERICA	CHECKING	2246	\$0.00
4.	Other	cash equivalents (Identify all)			
5.	Total	of Part 1.			\$253,656.00
	Add li	nes 2 through 4 (including amounts on any addit	ional sheets). Copy the total to li	ne 80.	
Part 2	D	eposits and Prepayments			
6. Doe	s the de	btor have any deposits or prepayments?			
		o Part 3. n the information below.			
Part 3	: A	ccounts receivable			

10. Does the debtor have any accounts receivable?

Debtor	PINNACLE GRINDING Name	AND GROOVING LLC	Case	number (If known)	
	o. Go to Part 4. es Fill in the information below.				
11.	Accounts receivable				
	11a. 90 days old or less:	150,832.10 de amount	doubtful or uncollect	125,678.00 = tible accounts	\$25,154.10
	11b. Over 90 days old:	2,595,221.70 ce amount	- 1,	000,000.00 = tible accounts	\$1,595,221.70
12.	Total of Part 3. Current value on lines 11a + 1	1b = line 12. Copy the total	to line 82.	_	\$1,620,375.80
Part 4:	Investments				
13. Doe :	s the debtor own any investment	ents?			
	o. Go to Part 5. es Fill in the information below.				
Part 5:	Inventory, excluding agri				
18. Doe :	s the debtor own any inventor	y (excluding agriculture as	ssets)?		
	o. Go to Part 6.				
Y	es Fill in the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including g	oods held for resale			
22.	Other inventory or supplies				
	PROJECTS		\$0.00		\$1,000.00
23.	Total of Part 5.				\$1,000.00
	Add lines 19 through 22. Copy	the total to line 84.			
24.	Is any of the property listed ■ No	in Part 5 perishable?			
	☐ Yes				
25.	Has any of the property liste ■ No	d in Part 5 been purchased	d within 20 days before th	ne bankruptcy was filed?	
	☐ Yes. Book value	Valuation m	nethod	Current Value	
26.	Has any of the property liste ■ No □ Yes	d in Part 5 been appraised	by a professional within	the last year?	
Part 6:	Farming and fishing-rela	ted assets (other than title	d motor vehicles and lan	d)	

Debtor	PINNACLE GRINDING AND GROOVING LLC Name	Case	number (If known)	
27. Doe s	s the debtor own or lease any farming and fishing-relate	ed assets (other than titled	I motor vehicles and land)	?
■ No	o. Go to Part 7.			
□ Ye	es Fill in the information below.			
Part 7:	Office furniture, fixtures, and equipment; and colle	ctibles		
38. Doe s	s the debtor own or lease any office furniture, fixtures, e	equipment, or collectibles	?	
	o. Go to Part 8.			
■ Ye	es Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture 3 DESKS, 5 FILING CABINETS, MISC. OFFICE FURNITURE, IKEA DESK AND FILE CABINET, MISC. IKEA FURNITURE	\$0.00		\$2,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment at communication systems equipment and software 4 COMPUTERS, PRINTER/COPIER, TELEVISION, ACCOUNTING SOFTWARE,			
	NETWORK SHARING SOFTWARE	\$0.00		\$2,500.00
42.	Collectibles <i>Examples</i> : Antiques and figurines; paintings, books, pictures, or other art objects; china and crystal; star collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$4,500.00
44.	Is a depreciation schedule available for any of the prop ■ No	perty listed in Part 7?		
	☐ Yes			
45.	Has any of the property listed in Part 7 been appraised ■ No □ Yes	l by a professional within	the last year?	
Part 8:	Machinery, equipment, and vehicles			
46. Doe s	s the debtor own or lease any machinery, equipment, or	vehicles?		
	o. Go to Part 9. es Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and t	itled farm vehicles		
	47.1. 2012 FREIGHTLINER CASCADIA	\$0.00		\$2,500.00

	Case number (If known)	NNACLE GRINDING AND GROOVING LLC	Debtor PII
\$5,000.00	\$0.00	1992 FREYHAUF PRUE BULK TANKER T-100	
\$0.00	\$0.00	1996 PRUE BULK TANKER T-101 (TOTALED)	47.3.
\$1,000.00	\$0.00	1966 T-63 HYSTER LOW BOY TRUCK	47.4.
\$500.00	\$0.00	1963 HYSTYER FLAT BED TRAILER	47.5.
\$15,000.00	\$0.00	2014 GMC SIERRA TRUCK	47.6.
\$2,500.00	\$0.00	2001 FORD F550 MECHANIC TRUCK	47.7.
\$15,000.00	\$0.00	2012 FREIGHTLINER CASCADIA 125 - VIN 1013	47.8.
\$8,000.00	\$0.00	2006 TRAILEZE TRAILER	47.9.
\$8,000.00	\$0.00	2000 NATIONAL CARRIER TRAILER	47.10
\$2,000.00	\$0.00	2006 CHEVY SILVERADO	47.11
\$0.00	\$0.00	2000 ISUZU NPR SWEEPER TRUCK (INOPERABLE)	
\$1,000.00	\$0.00	1983 PROFLEET TRAILER	47.13
\$2,500.00	\$0.00	1994 HOLDEN FLAT BED TRAILER	47.14
\$500.00	\$0.00	1983 PERFECTION TRAILER	47.15
\$1,500.00	\$0.00	2007 CHEVY SILVERADO	47.16
\$500.00	\$0.00	1984 FREIGHTLINDER WATER TANKER	47.17
\$100.00	\$0.00	2005 CHEVY SILVERADO (INOPERABLE)	47.18
\$4,000.00	\$0.00	1963 MYSTER TRAILER	47.19

Debtor	PII	NNACLE GRINDING AND GROOVING LLC	Case number (If known)	
	47.20	1978 TRIM RECYCLER TANKER - NOT IN USE	\$0.00	\$500.00
	47.21	BUMB GRINDER TRUCK	\$0.00	\$5,000.00
	47.22	1997 GMC W4 PAINT TRUCK	\$0.00	\$25,000.00
	47.23	2006 INTERNATIONAL 4300 MELTER TRUCK	\$0.00	\$30,000.00
	47.24	2009 PETERBUILT 320 SEMI	\$0.00	\$45,000.00
	47.25	2013 MACK LONG LINE THERMO	\$0.00	\$150,000.00
48.	Water floating	craft, trailers, motors, and related accessories Exagon by the personal watercraft, and fishing vessels	amples: Boats, trailers, motors,	
49.	Aircra	ft and accessories		
50.	Other	machinery, fixtures, and equipment (excluding fa	rm	
	BOBO	nery and equipment) CAT	\$0.00	\$2,500.00
	BRID	GE DECK GROOVER	\$0.00	\$2,000.00
	SKID	TESTER TRUCK	\$0.00	\$10,000.00
	PC 50	000 GRINDER	\$0.00	\$100,000.00
	2019	HOG TECHNOLOGIES RUMBLER	\$0.00	\$400,000.00
	BGP	PROFILE GRINDER	\$0.00	\$15,000.00
	PG5 I	PROFILE GRINDER	\$0.00	\$15,000.00
	PG10	BUMP GRINDER	\$0.00	\$10,000.00
	PG7 F	PROFILE GRINDER	\$0.00	\$7,000.00
	2009 MACI	JAMACO RS20B RUMBLE STRIP HINE	\$0.00	\$50,000.00
	840 &	841 TRACTORS	\$0.00	\$50,000.00

Debtor	PINNACLE GRINDING AND GROOVING LLC Name	Case	e number (If known)	
51.	Total of Part 8. Add lines 47 through 50. Copy the total to line 87.		_	\$986,600.00
52.	Is a depreciation schedule available for any of the prop ■ No □ Yes	perty listed in Part 8?		
53.	Has any of the property listed in Part 8 been appraised ■ No □ Yes	l by a professional within	the last year?	
Part 9:	Real property s the debtor own or lease any real property?			
	o. Go to Part 10. es Fill in the information below. Intangibles and intellectual property			
	s the debtor have any interests in intangibles or intellec	tual property?		
	o. Go to Part 11. es Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites PINNACLEGRINDING.COM	\$0.00		\$1.00
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$1.00
67.	Do your lists or records include personally identifiable ■ No □ Yes	information of customer	rs (as defined in 11 U.S.C.§§ 10	01(41A) and 107 ?
68.	Is there an amortization or other similar schedule available No ☐ Yes	lable for any of the prope	erty listed in Part 10?	
69.	Has any of the property listed in Part 10 been appraise No Yes	d by a professional withi	in the last year?	
Part 11:	All other assets			

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Debtor	PINNACLE GRINDING AND GROOVING LLC	Case number (If known)
	Name	

Include all interests in executory contracts and unexpired leases not previously reported on this form.

■ No. Go to Part 12.

 \square Yes Fill in the information below.

Debtor PINNACLE GRINDING AND GROOVING LLC

Case number (If known)

Name

Part 12: Summary

	outilitary			
In Pa	rt 12 copy all of the totals from the earlier parts of the form Type of property	Current value of personal property	Current value property	ue of real
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$253,656.00	-	
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00	-	
82.	Accounts receivable. Copy line 12, Part 3.	\$1,620,375.80	=	
83.	Investments. Copy line 17, Part 4.	\$0.00	-	
84.	Inventory. Copy line 23, Part 5.	\$1,000.00	-	
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	-	
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$4,500.00	-	
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$986,600.00	-	
88.	Real property. Copy line 56, Part 9	>		\$0.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$1.00	-	
90.	All other assets. Copy line 78, Part 11.	+\$0.00	-	
91.	Total. Add lines 80 through 90 for each column	\$2,866,132.80	+ 91b.	\$0.00
92.	Total of all property on Schedule A/B. Add lines 91a+91b=9	2	_	\$2,866,132.80

					2/01/24 1:05PM
Fill	in this information to identify the	case:			
Deb	tor name PINNACLE GRINDIN	NG AND GROOVING LLC			
Unit	ed States Bankruptcy Court for the:	DISTRICT OF NEVADA			
		DOTRICI OF NEVIEW			
Cas	e number (if known)			П	Check if this is an
				_	amended filing
∩ff	ioial Form 206D				
	icial Form 206D	Who Llove Claims Secured by Dr	onorty.		40/45
<u> </u>	nedule D: Creditors	Who Have Claims Secured by Pro	operty		12/15
	s complete and accurate as possible.	N			
	any creditors have claims secured by	gentor's property? age 1 of this form to the court with debtor's other schedules.	Johtor has no	thing also to	roport on this form
	■ Yes. Fill in all of the information b		Jebioi nas no	uning eise to	report on this form.
Par		ho have secured claims. If a creditor has more than one secured	Column A		Column B
	n, list the creditor separately for each clair		Amount of o	claim	Value of collateral
			Do not dedu		that supports this claim
2.1	CHANNEL PARTNERS	Describe debtor's property that is subject to a lien	of collateral.	0,356.00	\$0.00
-	Creditor's Name	ALL ASSETS OF THE DEBTOR	<u> </u>		
	10900 WAYZATA BLVD #300				
	MINNETONKA, MN 55305				
	Creditor's mailing address	Describe the lien			
		Purchase Money Security Is the creditor an insider or related party?			
		■ No			
	Creditor's email address, if known	Yes			
	Date debt was incurred	Is anyone else liable on this claim?			
	2/2022	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number				
	1692 Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property?	Check all that apply			
	No	☐ Contingent ☐ Unliquidated			
	☐ Yes. Specify each creditor, including this creditor and its relative	☐ Disputed			
	priority.				
	CHANNELL DARTNERS	Describe debtor's property that is subject to a lien	¢.	E 000 00	¢0.00
2.2	CHANNELL PARTNERS Creditor's Name	Miscellaneous Striping Eugipment and Melter	<u> </u>	5,000.00	\$0.00
	10900 WAYZATA BLVD	Truck			
	#300 Minnetonka, MN 55305				
	Creditor's mailing address	Describe the lien			
		Is the creditor an insider or related party?			
		■ No			
	Creditor's email address, if known	Yes			
	Data daht was in surrect	Is anyone else liable on this claim?			
	Date debt was incurred 10/2022	□ No			
	Last 4 digits of account number	■ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	32BW				
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			

Debto		ND GROOVING LLC	se number (if known)	
	Name No Yes. Specify each creditor, including this creditor and its relative priority.	☐ Contingent ☐ Unliquidated ☐ Disputed		
	FIRST CITIZENS BANK Creditor's Name 239 FAYETTEVILE STREET RALEIGH, NC 27601	Describe debtor's property that is subject to a lied	\$200,000.00	\$150,000.00
_	Creditor's mailing address	Describe the lien Purchase Money Security Is the creditor an insider or related party? No		
	Creditor's email address, if known Date debt was incurred 10/2022	Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form	1 206H)	
_	Last 4 digits of account number 4303 Do multiple creditors have an interest in the same property? No Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed	"	
2.4	GREAT AMERICA FINANCIAL SERVICES Creditor's Name PO BOX 660831	Describe debtor's property that is subject to a lied		\$400,000.00
_	DALLAS, TX 75266-0831 Creditor's mailing address	Describe the lien Purchase Money Security Is the creditor an insider or related party? No		
	Creditor's email address, if known Date debt was incurred 03/2021 Last 4 digits of account number	 No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 	і 206Н)	
-	7044 Do multiple creditors have an interest in the same property? ■ No □ Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed		
2.5	HERITAGE BANK OF NEVADA Creditor's Name PO BOX 11920	Describe debtor's property that is subject to a lied SUBSTANTIALLY ALL ASSETS OF DE		\$1,000,000.00
_	RENO, NV 89510 Creditor's mailing address	Describe the lien Purchase Money Security		

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Deb	Name PINNACLE GRINDING AI	ND GROOVING LLC Case number	(if known)	
	Name	le the graditor on incider or related party?		
		Is the creditor an insider or related party?		
		■ No		
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred			
		□ No		
	10/2015	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number			
	8804 Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		
	■ No	☐ Contingent		
	☐ Yes. Specify each creditor,	☐ Unliquidated		
	including this creditor and its relative priority.	☐ Disputed		
2.6	PAWNEE LEASING CORPORATION	Describe debtor's property that is subject to a lien	\$275,000.00	\$100,000.00
	Creditor's Name	1997 GMC; 2006 INTERNATIONAL; AND 2009		
	3801 AUTOMATION WAY SUITE 207	PETERBUILDT		
	FORT COLLINS, CO 80525			
	Creditor's mailing address	Describe the lien		
		Purchase Money Security Is the creditor an insider or related party?		
		No No		
	Creditor's email address, if known	Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	No		
	6/2022	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number			
	8343 Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		
	■ No	☐ Contingent		
	☐ Yes. Specify each creditor,	☐ Unliquidated		
	including this creditor and its relative	☐ Disputed		
	priority.	7		
2.7	U.S. SMALL BUSINSS ADMINISTRATION	Describe debtor's property that is subject to a lien	\$1,100,000.00	\$1,000,000.00
	Creditor's Name	SUBSTANTIALLY ALL ASSETS OF DEBTOR		
	409 3RD STREET SW			
	WASHINGTON, DC 20416	Describe the lien		
	Creditor's mailing address			
		Non-Purchase Money Security Is the creditor an insider or related party?		
		• •		
	Canditaria annoli - deles-se (f.)	■ No		
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred	Is anyone else liable on this claim? □ No		
	11/2021	■ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number			
	0209 Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		

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Debt	tor PINNACLE GRINDING AN	ND GROOVING LLC Case	number (if known)	
	No ☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Contingent ☐ Unliquidated ☐ Disputed		
2.8	US BANK EQUIPMENT FINANCE Creditor's Name PO BOX 790448 SAINT LOUIS, MO 63179-0448	Describe debtor's property that is subject to a lien 2009 JAMACO RS20B RUMBLE STRIP MACHINE	\$19,240.00	\$50,000.00
	Creditor's mailing address	Describe the lien Purchase Money Security Is the creditor an insider or related party? No		
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred Last 4 digits of account number 1865	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206	6H)	
	Do multiple creditors have an interest in the same property? ■ No □ Yes. Specify each creditor,	As of the petition filing date, the claim is: Check all that apply ☐ Contingent ☐ Unliquidated		
	including this creditor and its relative priority.	☐ Disputed		
0.	Total of the dollar amounts from Part 1. 2: List Others to Be Notified for	Column A, including the amounts from the Additional P	\$1,916,596.0 Oage, if any.	
List i		nust be notified for a debt already listed in Part 1. Examp	les of entities that may be listed are	collection agencies,
If no	others need to notified for the debts li Name and address	sted in Part 1, do not fill out or submit this page. If addit	ional pages are needed, copy this p On which line in Part 1 did you enter the related creditor?	age. Last 4 digits of account number for this entity

			2/01/24 1:05PM
Fill in t	his information to identify the case:		
Debtor	name PINNACLE GRINDING AND G	GROOVING LLC	
United \$	States Bankruptcy Court for the: DISTRIC	CT OF NEVADA	
Casa ni	umber (if known)		
Case III	uniber (ii kilowii)		☐ Check if this is an amended filing
Offic	ial Form 206E/F		
		no Have Unsecured Claims	12/15
		or creditors with PRIORITY unsecured claims and Part 2 for creditors	
Personal	I Property (Official Form 206A/B) and on Sched	pired leases that could result in a claim. Also list executory contract dule G: Executory Contracts and Unexpired Leases (Official Form 20 Part 1 or Part 2, fill out and attach the Additional Page of that Part inc	6G). Number the entries in Parts 1 and
Part 1:	List All Creditors with PRIORITY Unse	ecured Claims	
1. [Do any creditors have priority unsecured claim	ns? (See 11 U.S.C. § 507).	
_	No. Go to Part 2.	(200 1. 2.2.2. 3.2.7)	
_	_		
L	Yes. Go to line 2.		
Part 2:	List All Creditors with NONPRIORITY	Unsecured Claims	
	List in alphabetical order all of the creditors w out and attach the Additional Page of Part 2.	vith nonpriority unsecured claims. If the debtor has more than 6 creditor	rs with nonpriority unsecured claims, fill
	out and attach the Additional Page of Part 2.		Amount of claim
3.1	Nonpriority creditor's name and mailing addre	ess As of the petition filing date, the claim is: Check all th	at apply. \$34,430.00
	ABSL Construction	☐ Contingent	
	29393 Pacific Street	☐ Unliquidated	
	Hayward, CA 94544-6018	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.2	Nonpriority creditor's name and mailing addre	ess As of the petition filing date, the claim is: Check all th	at apply. \$2,000.00
	ARC Management , LLC	Contingent	Ψ2,000.00
	,	☐ Unliquidated	
	P.O. Box 40908	☐ Disputed	
	Houston, TX 77240	Basis for the claim: Trade Debt	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	is the claim subject to onset? — No 🗀 Yes	
3.3	Nonpriority creditor's name and mailing addre	ess As of the petition filing date, the claim is: Check all the	at apply. \$114,000.00
	Bank of America	☐ Contingent	
	PO BOX 15796	Unliquidated	
	Wilmington, DE 19886	☐ Disputed	
	Date(s) debt was incurred THROUGH 5/20	Basis for the claim: Business Credit Card	
	Last 4 digits of account number <u>0268</u>	Is the claim subject to offset? \blacksquare No \square Yes	
3.4	Nonpriority creditor's name and mailing addre	ess As of the petition filing date, the claim is: Check all th	at apply. \$18,000.00
	Bank of America	☐ Contingent	
	PO BOX 15796	☐ Unliquidated	
	Wilmington, DE 19886	☐ Disputed	
	Date(s) debt was incurred THROUGH 4/20	023 Basis for the claim: Business Credit Line	
	Last 4 digits of account number 3483	le the claim subject to offset?	

Debtor	PINNACLE GRINDING AND GROOVING LLC	Case number (if known)	
3.5	Nonpriority creditor's name and mailing address bayareafastrak.org	As of the petition filing date, the claim is: Check all that apply.	\$18.80
	P.O. BOX 26879	☐ Contingent	
	San Francisco, CA 94126	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred	·	
	<u>=</u>	Basis for the claim: <u>Trade Debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,867.78
	Bettis Asphalt & Construction	☐ Contingent	
	P.O. Box 1694	☐ Unliquidated	
	Topeka, KS 66601	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.16
5.7	Blueridge Transportation Group		φυ.10
	6538 South Fwy	Contingent	
	Houston, TX 77021	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$46.49
	BTG-Violations	☐ Contingent	
	PO BOX 4440 Dept 9	☐ Unliquidated	
	Houston, TX 77210	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	1	is the claim subject to onset: — No Li Tes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,268.99
	Buyers Barricades	☐ Contingent	
	7409 Baker Blvd	☐ Unliquidated	
	Fort Worth, TX 76118	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$85,567.00
	Capitol One	☐ Contingent	
	PO BOX 60519	☐ Unliquidated	
	City of Industry, CA 91716-0519	☐ Disputed	
	Date(s) debt was incurred THROUGH 8/2022	Basis for the claim: Business Credit Card	
	Last 4 digits of account number 4497	Is the claim subject to offset? ■ No □ Yes	
2.44	1		¢0.400.00
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,192.06
	Centerline Supply	Contingent	
	1301 E Hadley St Phoenix, AZ 85034	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor	PINNACLE GRINDING AND GROOVING LLC Name	Case number (if known)	
3.12	Name Name Nonpriority creditor's name and mailing address CLC P. O. Box 534722 Atlanta, GA 30353-4722	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$12,081.47
	Date(s) debt was incurred _	Basis for the claim: Trade Debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.13	Nonpriority creditor's name and mailing address Comcast PO Box 60533 City of Industry, CA 91716-0533 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$1,288.51
3.14	Nonpriority creditor's name and mailing address Cowin Equipment Company, Inc 5710 Riverview Road Mableton, GA 30126 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$3,318.18
3.15	Nonpriority creditor's name and mailing address DLL Financial Solutions 8001 Birchwood Court PO. Box 2000 Johnston, IA 50131-0020 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filling date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$139.19
3.16	Nonpriority creditor's name and mailing address Drug & Alcohol Testing 2470 Wrondel Way Reno, NV 89502 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$525.00
3.17	Nonpriority creditor's name and mailing address Elite Asphalt LLC 5080 Ben Day Murrin Road Fort Worth, TX 76126 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$75,283.25
3.18	Nonpriority creditor's name and mailing address Ennis-Flint Inc. PO Box 603518 Charlotte, NC 28260-3518 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No ☐ Yes	\$36,946.11

Debtor	PINNACLE GRINDING AND GROOVING LLC	Case number (if known)	
3.19	Nonpriority creditor's name and mailing address Epoplex P.O. Box 931947 Cleveland, OH 44193	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>2.36</u>
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.20	Nonpriority creditor's name and mailing address First Citizens Bank 239 FAYETTEVILE STREET Raleigh, NC 27601 Date(s) debt was incurred 7/2020 Last 4 digits of account number 2006	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Working Capital Loan Is the claim subject to offset? No Yes	00.00
3.21	Nonpriority creditor's name and mailing address Flyers Energy 2360 Lindbergh Street Auburn, CA 95602 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	64.10
3.22	Nonpriority creditor's name and mailing address FLYERS ENERGY, LLC 2360 LINDBERGH STREET AUBURN, CA 95602 Date(s) debt was incurred THROUGH 11/2023 Last 4 digits of account number 2541	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: FUEL Is the claim subject to offset? No Yes	5.36
3.23	Nonpriority creditor's name and mailing address Gerken Rent-All-Paola 31600 Old Kc Rd Paola, KS 66071 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	7.87
3.24	Nonpriority creditor's name and mailing address Great America Financial Svcs P.O. Box 660831 Dallas, TX 75266-0831 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Great America Financial Svcs Dallas, TX 75266-08 Is the claim subject to offset? No Yes	80.00 831
3.25	Nonpriority creditor's name and mailing address Harris County Toll Road Authority HCTRA - Violations 1883 Harris County Toll Road Authority PO Box 4440 Dept 8 Houston, TX 77210-4440 Date(s) debt was incurred _ Last 4 digits of account number	As of the petition filling date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	53.38

Debtor		Case number (if known)	
3.26	Nonpriority creditor's name and mailing address HCC Surety Group PO Box 4312 Woodland Hills, CA 91365-4312 Date(s) debt was incurred _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt	\$6,703.02
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.27	Nonpriority creditor's name and mailing address HCTRA-Violations P.O. Box 4440 Dept 8 Houston, TX 77210-4440 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$13.47
3.28	Nonpriority creditor's name and mailing address Herc Rentals 27500 Riverview Center Blvd Suite 100 Bonita Springs, FL 34134 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$35,538.30
3.29	Nonpriority creditor's name and mailing address HOG Technologies 3920 SE Commerce Ave Stuart, FL 34997 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$15,162.75
3.30	Nonpriority creditor's name and mailing address HTBC Equipment LLC 5430 Killough Street Houston, TX 77086 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$4,330.00
3.31	Nonpriority creditor's name and mailing address Husqvarna Construction Products 17400 W 119th Street Olathe, KS 66061 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$59,570.41
3.32	Nonpriority creditor's name and mailing address Illinois Tollway P.O. Box 5544 Chicago, IL 60680-5544 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Pes	\$470.40

Debtor	PINNACLE GRINDING AND GROOVING LLC	Case number (if known)	
3.33	Nonpriority creditor's name and mailing address International Grooving & Grinding Ass. Pattison, Kowkey, How & Bucci 45 Five Mile Woods Road, Suite 1 Catskill, NY 12414	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,500.00
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.34	Nonpriority creditor's name and mailing address Jamie Gunderson P. O. Box 802746 Las Vegas, NV 89140	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$4,600.00
	Date(s) debt was incurred _	Basis for the claim: Trade Debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.35	Nonpriority creditor's name and mailing address Kansas Turnpike Authority P. O. Box 802746 Kansas City, MO 64180-2746	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$242.75
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Debt</u>	
-	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.36	Nonpriority creditor's name and mailing address Lancaster Safety 100 Bradford Rd. Suite 100 Wexford, PA 15090 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$3,765.00
3.37	Nonpriority creditor's name and mailing address Limitless Parts Company Inc. 1402 W. Main Street Tomball, TX 77375 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt	\$2,862.47
		Is the claim subject to offset? ■ No ☐ Yes	
3.38	Nonpriority creditor's name and mailing address LROD Enterprises 12830 Limestone Way San Antonio, TX 78253 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$22,050.54
3.39	Nonpriority creditor's name and mailing address Mark Rite Lines Equipment Co 5379 Southgate Dr Billings, MT 59101 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$1,755.06

Debto	PINNACLE GRINDING AND GROOVING LLC Name	Case number (if known)	
3.40	Name Nonpriority creditor's name and mailing address Martin Asphalt Company P.O. Box 95367 Grapevine, TX 76099	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$2,252.34
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.41	Nonpriority creditor's name and mailing address Maupin, Cox & Legoy PO BOX 30000 Reno, NV 89520 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Legal Fees Is the claim subject to offset? No Yes	\$350.00
3.42	Nonpriority creditor's name and mailing address MFA Oil 1 Ray Young Dr Columbia, MO 65201 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$944.58
3.43	Nonpriority creditor's name and mailing address North Texas Tollway Authority P. O. Box 660244 Dallas, TX 75266-0244 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No ☐ Yes	\$90.70
3.44	Nonpriority creditor's name and mailing address Northwest Drive Train Service 11432 FM 529 Houston, TX 77041 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$4,169.88
3.45	Nonpriority creditor's name and mailing address NV SOS Portal 101 North Carson Street, Suite 3 Carson City, NV 89701 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Secretary of State fees Is the claim subject to offset? No Yes	\$350.00
3.46	Nonpriority creditor's name and mailing address Ohio Casualty Insurance Company c.o Kurt Faux, Esq. 2625 N. Green Valley Pkwy, Suite 100 Henderson, NV 89014 Date(s) debt was incurred _ Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes	\$0.00

Debtor		Case number (if known)	
3.47	Name Nonpriority creditor's name and mailing address Oklahoma Turnpike Authority 3500 Martin Luther King Blvd. Oklahoma City, OK 73111-4295	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$4,030.00
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.48	Nonpriority creditor's name and mailing address Old Republic Surety Group PO Box 88120 Milwaukee, WI 53288-8120 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade Debt Is the claim subject to offset? ■ No ☐ Yes	\$100.00
3.49	Nonpriority creditor's name and mailing address OTA-PlatePay P.O. Box 11255 Oklahoma City, OK 73136-0255 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset?	\$40.30
3.50	Nonpriority creditor's name and mailing address Ozark Materials LLC 591 Glendale Avenue Greenville, AL 36037 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$458,262.90
3.51	Nonpriority creditor's name and mailing address Penske Truck Leasing P. O. Box 802577 Chicago, IL 60680-2577 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$468.27
3.52	Nonpriority creditor's name and mailing address Professional Traffic Control LLC 222 W Little York Street Houston, TX 77076 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset?	\$45,875.92
3.53	Nonpriority creditor's name and mailing address R & R Fleet Services 9421 FM 2920 #9A Tomball, TX 77375 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade Debt Is the claim subject to offset? ■ No ☐ Yes	\$9,744.70

Debtor		Case number (if known)	
3.54	Name Nonpriority creditor's name and mailing address R & R Gas and Equipment 2402 Broad Street Houston, TX 77087 Date(s) debt was incurred _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt	\$2,259.87
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.55	Nonpriority creditor's name and mailing address R.B Everett & Company 8211 Red Bluff Road Pasadena, TX 77507 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$28,666.30
3.56	Nonpriority creditor's name and mailing address Riggs Cat PO Box 84475 Dallas, TX 75284-4753 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$1,832.39
3.57	Nonpriority creditor's name and mailing address Shred It Reno 28883 Network Place Chicago, IL 60673-1288 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$296.00
3.58	Nonpriority creditor's name and mailing address Sierra Office Solutions P.O. Box 843760 Los Angeles, CA 90084-3760 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$1,338.47
3.59	Nonpriority creditor's name and mailing address Silver Creek Materials PO Box 150665 Fort Worth, TX 76108 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$2,120.00
3.60	Nonpriority creditor's name and mailing address Sinnett Consulting Servies, Inc. 10580 N. McCarran Blvd. Suite 115-212 Reno, NV 89503 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No Yes	\$275.00

Debtor		Case number (if known)	
3.61	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,142.72
	Smith Surface Preparation Systems	☐ Contingent	
	2504 NW 19TH Street, Bldg. 0	Unliquidated	
	Pompano Beach, FL 33069	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.62	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$23,251.57
	Southern Tire Mart	☐ Contingent	
	Dept. 143	☐ Unliquidated	
	PO Box 1000	☐ Disputed	
	Memphis, TN 38148-0143	Basis for the claim: Trade Debt	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.63	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,364.39
	Specialty Rental Services	Contingent	
	P. O. Box 72423 Overland Park, KS 66203	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.64	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,377.15
	Sun Coast Resources, Inc.	☐ Contingent	
	6405 Cavalcade Bldg 1	☐ Unliquidated	
	Dallas, TX 75373-5606	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.65	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$16,985.00
	Sunstate Equipment Co.	Contingent	. ,
	PO Box 208439	☐ Unliquidated	
	Dallas, TX 75320-8439	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.66	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$35,638.67
	Swarco Industries LLC	☐ Contingent	
	PO Box 89	☐ Unliquidated	
	Columbia, TN 38402	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
2.67	Nonpriority graditaria name and mailing address		¢4 007 24
3.67	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,097.31
	Texas Belting P.O. Box 670951	☐ Contingent	
	Houston, TX 77261	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: <u>Trade Debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debtor	PINNACLE GRINDING AND GROOVING LLC Name	Case number (if known)	
3.68	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$16,246.86
0.00	Texas First Rentals LLC	Contingent	Ψ10,240.00
	P. O. Box 650869		
	Dallas, TX 75265-0869	Unliquidated	
	Date(s) debt was incurred _	Disputed	
	Last 4 digits of account number	Basis for the claim: Trade Debt	
	Last 4 digits of association number.	Is the claim subject to offset? ■ No ☐ Yes	
3.69	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,775.00
	Texas Site Services	☐ Contingent	
	626 Topper Parkway	☐ Unliquidated	
	San Antonio, TX 78233	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to offset? - No - Yes	
3.70	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,213.75
	The Epstein Law Firm LLC	☐ Contingent	
	4630 W. 137th Street, Suite 103	☐ Unliquidated	
	Overland Park, KS 66224	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Legal Fees	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to offset? — No	
3.71	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,489.89
	The Standard Fire Insurance Company	☐ Contingent	
	c/o Daniel S. Bell, Esq.	☐ Unliquidated	
	7465 W. 132nd Street, Suite 100	☐ Disputed	
	Overland Park, KS 66213	·	
	Date(s) debt was incurred _	Basis for the claim: Insurance Indemnity Claim	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.72	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$534.68
	Tires 1st of Miller Road	☐ Contingent	****
	5454 Miller Road	☐ Unliquidated	
	Columbus, GA 31909		
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number	Basis for the claim: <u>Trade Debt</u>	
		Is the claim subject to offset? ■ No ☐ Yes	
3.73	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$37,995.75
	Traffic Signs and Lines	☐ Contingent	
	914 Broadway Ave	☐ Unliquidated	
	Pasadena, TX 77506	☐ Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number	Basis for the claim: <u>Trade Debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.74	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$398.75
	TxTag	☐ Contingent	<u> </u>
	P.O. Box 650749	☐ Unliquidated	
	Dallas, TX 75265-0749	`	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Debt</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	

Debto	PINNACLE GRINDING AND GROOVING LLC Name	Case number (if known)	
3.75	Nonpriority creditor's name and mailing address United Rentals P. O. Box 051122 Los Angeles, CA 90074-1122	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$248,883.66
	Date(s) debt was incurred _ Last 4 digits of account number _	Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to offset? — No	
3.76	Nonpriority creditor's name and mailing address VCS Holdings LLC PO BOX 70829 Houston, TX 77270 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: PAST DUE RENT FOR 2301 ELENHOUSTON, TEXAS 77023	\$48,300.00
		Is the claim subject to offset? ■ No □ Yes	
3.77	Nonpriority creditor's name and mailing address Whitley & Siddons 11612 Bee Caves Road #1-230 Austin, TX 78738-5409 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No ☐ Yes	\$441.00
If no	others need to be notified for the debts listed in Parts 1 and 2 Name and mailing address	on on the fill out or submit this page. If additional pages are needed on which line in Part1 or Part 2 is the related creditor (if any) listed?	d, copy the next page. Last 4 digits of account number, if any
4.1	Ernest G. Fielder, Esq. 2777 Allen Parkway Suite 1000#3100 Houston, TX 77019	Line <u>3.55</u> ☐ Not listed. Explain	_
4.2	Ernest G. Fielder, Esq. 2777 Allen Parkway Suite 1000#3100 Houston, TX 77019	Line <u>3.62</u> ☐ Not listed. Explain	-
4.3	GARY FULLER, ESQ. GUILD, GALLAGHER & FULLER LTD 100 WEST LIBERT SUITE 800 Reno, NV 89501	Line 3.22 Not listed. Explain	_
4.4	John A. Watt, Esq. 2400 Pershing Road, Suite 500 Kansas City, MO 64108	Line <u>3.19</u> ☐ Not listed. Explain	-
4.5	Mark A. Kirkowsy, Esq. 1119 W. Southern Ave. Suite 200 Mesa, AZ 85210	Line 3.75 Not listed. Explain	-

Debtor	PINNACLE GRINDING AND GROOVING LLC	Case number (if known)	
	Name		
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.6	Mark J. Connot, Esq. Fox Rothschild LLP 1980 Festival Plaza Drive, Suite 700 Las Vegas, NV 89135	Line <u>3.17</u> ☐ Not listed. Explain	_
4.7	PETER DUBOWSKY, ESQ. 300 S. FOURTH STREET, SUITE 1020 Las Vegas, NV 89101	Line <u>3.17</u> ☐ Not listed. Explain	-
4.8	Peter Dubowsky, Esq. 300 South Fourth Street, Suite 1020 Las Vegas, NV 89101	Line <u>3.18</u> ☐ Not listed. Explain	-
4.9	Randall D. Armentrout Nyemaster Goode, P.C. 700 Walnut Street, Suite 1600 Des Moines, IA 50309	Line <u>3.24</u> ☐ Not listed. Explain	-
4.10	Sanford L. Dow, Esq. 2700 Post Oak Blvd. Suite 1750 Houston, TX 77056	Line <u>3.76</u> ☐ Not listed. Explain	_
4.11	SERGIO I. SCUTERI, ESQ. CAPEHART SCATHARD 8000 MIDLANTIC DRIVE, SUITE 300S P.O. BOX 5016 Mount Laurel, NJ 08054-5016	Line <u>3.19</u> ☐ Not listed. Explain	-
Part 4:	Total Amounts of the Priority and Nonpriority Unsecured Claims		
5. Add t	he amounts of priority and nonpriority unsecured claims.		
	al claims from Part 1 al claims from Part 2	5a. \$ (0.5b. + \$ 2,020,164	0.00 0.00
	al of Parts 1 and 2 es 5a + 5b = 5c.	5c. \$ 2,020,1	64.00

				2/01/24 1:05PN
Fill in t	his information to identify the case:			
Debtor	name PINNACLE GRINDING A	ND GROOVING LLC		
United	States Bankruptcy Court for the: DIS	TRICT OF NEVADA		
	umber (if known)			Check if this is an
				Check if this is an amended filing
Offic	ial Farm 2060			
	<u>ial Form 206G</u> edule G: Executory C	contracts and H	novnirod Losege	40/45
			by and attach the additional page, num	her the entries consecutively
1. Do □	es the debtor have any executory co	entracts or unexpired lease ith the debtor's other schedul		s form.
2. List	all contracts and unexpired leas		State the name and mailing addre whom the debtor has an executor lease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining	LEASE OF OFFICE SPACE AT 275 HILL STREET, SUITE 220, RENO, NV 89501		
	List the contract number of any government contract		SFG CAPITAL LLC	
2.2.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining	LEASE OF EMPTY LOT AT 0 ELANOR TINSLEY WAY, HOUSTON, TEXAS 77023 THROUGH 8/1/2027		
	List the contract number of any government contract		3310 KATY FREEWAY SUITE HOUSTON, TX 77007	100
2.3.	State what the contract or lease is for and the nature of the debtor's interest	LEASE OF SHOP SPACE AT 2301 ELANOR TINSLEY WAY, HOUSTON, TEXAS, 77023		
	State the term remaining List the contract number of any government contract	THROUGH 6/30/2027	VCS HOLDINGS LLC PO BOX 70829 HOUSTON, TX 77270	

				2/01/24 1:05PM
Fill in t	his information to identify	the case:		
Debtor	name PINNACLE GRIN	NDING AND GROOVING LLC		
United	States Bankruptcy Court for	the: DISTRICT OF NEVADA		
Case n	umber (if known)			
				Check if this is an amended filing
_	ial Form 206H			
Sche	edule H: Your C	odebtors		12/15
	omplete and accurate as p nal Page to this page.	ossible. If more space is needed, copy the Addi	itional Page, numbering the entries	consecutively. Attach the
1. [Do you have any codebtors	6?		
□ No. ■ Yes	Check this box and submit th	nis form to the court with the debtor's other schedul	es. Nothing else needs to be reported	on this form.
cre	ditors, Schedules D-G. Inc	s all of the people or entities who are also liable lude all guarantors and co-obligors. In Column 2, io the codebtor is liable on a debt to more than one of	dentify the creditor to whom the debt is	owed and each schedule
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	CHRISTINA BRANDT	13375 ROCK CROSSING DRIVE RENO, NV 89511	CHANNELL PARTNERS	■ D <u>2.2</u> □ E/F
2.2	CHRISTINA BRANDT	13375 ROCK CROSSING DRIVE RENO, NV 89511	U.S. SMALL BUSINSS ADMINISTRATION	■ D <u>2.7</u> □ E/F
2.3	CHRISTINA BRANDT	13375 ROCK CROSSING DRIVE RENO, NV 89511	HERITAGE BANK OF NEVADA	■ D <u>2.5</u> □ E/F □ G
2.4	CHRISTINA BRANDT	13375 ROCK CROSSING DRIVE RENO, NV 89511	FLYERS ENERGY, LLC	□ D ■ E/F3.22 □ G
2.5	CHRISTINA BRANDT	13375 ROCK CROSSING DRIVE RENO, NV 89511	Ohio Casualty Insurance Company	□ D ■ E/F <u>3.46</u> □ G

2/01/24 1:05PM

Debtor PINNACLE GRINDING AND GROOVING LLC Case number (if known) **Additional Page to List More Codebtors** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor **TRAVIS BRANDT** 2.6 **275 HILL STREET CHANNELL** ■ D 2.2 **SUITE 220 PARTNERS** □ E/F ____ **RENO, NV 89501** □ G ____ **TRAVIS BRANDT 275 HILL STREET U.S. SMALL** 2.7 ■ D **2.7 BUSINSS SUITE 220** □ E/F ____ **RENO, NV 89501 ADMINISTRATION** □ G ____ **TRAVIS BRANDT 275 HILL STREET HERITAGE BANK OF** 2.8 ■ D **2.5 SUITE 220 NEVADA** □ E/F _____ **RENO, NV 89501** □ G ____ 2.9 TRAVIS BRANDT **275 HILL STREET FLYERS ENERGY,** \Box D **SUITE 220** LLC **■** E/F **3.22 RENO, NV 89501** □ G ____

Ohio Casualty

Insurance Company

 \Box D

□ G ____

■ E/F ____**3.46**

2.10 TRAVIS BRANDT

275 HILL STREET

RENO, NV 89501

SUITE 220

Official Form 206H Schedule H: Your Codebtors Page 2 of 2

For the fiscal year: From 1/01/2021 to 12/31/2021	EQUIPMENT SALES	\$271,528.00
For prior year: From 1/01/2023 to 12/31/2023	INSURANCE PROCEEDS	\$10,117.00
	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
□ None.		
 Non-business revenue Include revenue regardless of whether that revenue is taxable. Non-business and royalties. List each source and the gross revenue for each separately. D 		oney collected from lawsuits
New Lordinary	☐ Other	
For year before that: From 1/01/2022 to 12/31/2022	Operating a business	\$3,143,892.93
F10111 170172023 to 12/31/2023	☐ Other	
For prior year: From 1/01/2023 to 12/31/2023	■ Operating a business	\$3,815,618.00
From 170172024 to Fining Date	Other	
From the beginning of the fiscal year to filing date: From 1/01/2024 to Filing Date	Operating a business	\$319,020.00
Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
☐ None.		
. Gross revenue from business		
Part 1: Income		
write the debtor's name and case number (if known).	separate sheet to this form. On the top o	i any additional pages,
Official Form 207 Statement of Financial Affairs for Non-Individu The debtor must answer every question. If more space is needed, attach a		
		☐ Check if this is an amended filing
Case number (if known)		☐ Check if this is an
United States Bankruptcy Court for the: DISTRICT OF NEVADA		
Debtor name PINNACLE GRINDING AND GROOVING LLC		
Fill in this information to identify the case:		

^{3.} Certain payments or transfers to creditors within 90 days before filing this case
List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

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2/01/24 1:05PM PINNACLE GRINDING AND GROOVING LLC Debtor Case number (if known) ☐ None. Creditor's Name and Address **Dates** Total amount of value Reasons for payment or transfer Check all that apply **HUB INTERNATIONAL INSURANCE** 10/20/23 AND \$61,480.00 ☐ Secured debt 150 N. RIVERSIDE PLAZA 11/16/23 ☐ Unsecured loan repayments 17TH FLOOR ☐ Suppliers or vendors CHICAGO, IL 60606 ☐ Services ■ Other INSURANCE PREMIUMS 3.2. FIRST INSURANCE FUNDING 9/21/23 AND \$71,479.00 ☐ Secured debt 1300 QUAIL STREET, SUITE 205 10/30/23 ☐ Unsecured loan repayments **NEWPORT BEACH, CA 92660** ☐ Suppliers or vendors ☐ Services ■ Other INSURANCE PREMIUM FINANCING 3.3. **HOG Technologies** \$29,434.05 ☐ Secured debt 3920 SE Commerce Ave ☐ Unsecured loan repayments Stuart, FL 34997 Suppliers or vendors ☐ Services ☐ Other__ 3.4. **Swarco Industries LLC** \$123,884.68 ☐ Secured debt **PO Box 89** ☐ Unsecured loan repayments Columbia, TN 38402 Suppliers or vendors ☐ Services □ Other **Surety One** \$70,121.00 ☐ Secured debt ☐ Unsecured loan repayments Suppliers or vendors ☐ Services □ Other 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). ☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. TRAVIS BRANDT 275 HILL STREET SUITE 220 RENO, NV 89501 MANAGING MEMBER	WITHIN 1 YEAR BEFORE FILING	\$76,730.85	SALARY

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Debte	or	PINNACLE GRINDING AND GRO	LC Case number (if known)					
		der's name and address ationship to debtor		Dates	Total amount of value	Reaso	ons for payn	nent or transfer
		TRAVIS BRANDT 275 HILL STREET SUITE 220 RENO, NV 89501 MANAGING MEMBER		WITHIN 1 YEAR BEFORE FILING	\$1,120.33	MEM	BERS DRA	AW
_	4.3.	CHRISTINA BRANDT 13375 ROCK CROSSING DRIVE RENO, NV 89511 FORMER MANAGING MEMBER		WITHIN 1 YEAR BEFORE FILING	\$70,673.19	SALA	ARY	
Lis a f	st all	ssessions, foreclosures, and returns property of the debtor that was obtained closure sale, transferred by a deed in lieu one						by a creditor, sold a
	Cred	ditor's name and address	Describe of	of the Property		Date		Value of property
of de	st an	y creditor, including a bank or financial in debtor without permission or refused to r						
	Cred	ditor's name and address	Descriptio	n of the action	creditor took	Date act taken	ion was	Amount
	РО	NK OF AMERICA BOX 22031 ensboro, NC 27420	_	_	BANK ACCOUNT mber: 2246	9/13/23 11/16/2	3	\$4,618.35
Part	3:	Legal Actions or Assignments						
Lis in	e gal st the	actions, administrative proceedings, a legal actions, proceedings, investigatio capacity—within 1 year before filing this	ns, arbitration				n which the c	debtor was involved
		Case title Case number	Nature of		Court or agency's name an address	d S	status of cas	se
_	7.1.	GREAT AMERICA FINANCIAL SERVICES v. PINNACLE GRINDING AND GROOVING LLC LACV102366	BREACH CONTRA	OF	IOWA DISTRCT COURT LINN COUNTY		☐ Pending☐ On appea☐ Conclude	
_	7.2.	R.B Everett & Company v. Pinnacle Grinding and Grooving LLC 202371717	Breach o Contract	=	District Court Harris Co Texas	_	Pending On appea Conclude	
_	7.3.	Elite Asphalt LLC v. Pinnacle Grinding and Grooving LLC CV23-02129	Registrat Foreign		Second Judicial District of NV		Pending On appea	

☐ On appeal ■ Concluded Case 24-50103-hlb Doc 1 Entered 02/01/24 13:14:55 Page 42 of 60

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De	btor	PINNACLE GRINDING AND GRO	OVING LLC	Case numbe	f (if known)			
		Case title Case number	Nature of case	Court or agency's name	e and	Status of ca	se	
	7.4.	Elite Asphalt LLC v. Pinnacle Grinding and Grooving LLC C2023038	Breach of Contract	Texas District Court Jud. Dist.	İ	☐ Pending ☐ On appe ☐ Conclude		
	7.5.	Ennis-Flint, INC. v. Pinnacle Grinding and Grooving LLC CV23-01441	Breach of Contract	Secoon Judicial Dist Nevada		☐ Pending☐ On appe☐ Conclude		
	7.6. The Ohio Casualty Insurance Company v. Pinnacle Grinding and Grooving LLC 23-cv-00502 7.7. Epoplex v. Pinnacle Grinding and Grooving LLC SG-20203-CV-001509		Contract Nevada		th Judical Dist. Court - □ Pending		appeal	
	7.8.	The Standard Fire Insurance Company v. Pinnacle Grinding and Grooving, LLC 2023-LM-005808-LT	INSURANCE INDEMNITY	18TH JUD. DIST. CT SEDGWICK, KANSA	S	■ Pending □ On appe □ Conclude		
		Certain Gifts and Charitable Contrib Il gifts or charitable contributions the fts to that recipient is less than \$1,000	debtor gave to a recip	ient within 2 years before filii	ng this case ເ	unless the a	nggregate value of	
	— INC	Recipient's name and address	Description of the g	ifts or contributions	Dates give	en	Value	
Pa	rt 5:	Certain Losses						
10.	All los	sses from fire, theft, or other casualty	within 1 year before fil	ling this case.				
		cription of the property lost and the loss occurred	If you have received pay example, from insurance tort liability, list the total	fficial Form 106A/B (Schedule	Dates of lo	oss	Value of property los	
Pa	rt 6:	Certain Payments or Transfers						
11.		ents related to bankruptcy ny payments of money or other transfers	of property made by the	debtor or person acting on be	half of the deb	tor within 1	year before the filing	

of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Entered 02/01/24 13:14:55 Case 24-50103-hlb Doc 1 Page 43 of 60 2/01/24 1:05PM PINNACLE GRINDING AND GROOVING LLC Debtor Case number (if known) Who was paid or who received If not money, describe any property transferred Total amount or **Dates** the transfer? value **Address** 11.1. DARBY LAW PRACTICE 499 W. PLUMB LANE, SUITE 202 3/3/23 \$5.000.00 **Attorney Fees** Reno, NV 89509 **Email or website address** kevin@darbylawpractice.com Who made the payment, if not debtor? 11.2. DARBY LAW PRACTICE 499 W. PLUMB LANE, SUITE 202 **Attorney Fees** 1/3/24 \$25,000.00 Reno, NV 89509 **Email or website address** kevin@darbylawpractice.com Who made the payment, if not debtor? 12. Self-settled trusts of which the debtor is a beneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement. None. Name of trust or device Describe any property transferred **Dates transfers** Total amount or were made value 13. Transfers not already listed on this statement List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement. None. Who received transfer? Description of property transferred or **Date transfer**

Total amount or payments received or debts paid in exchange Address was made value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address Dates of occupancy From-To

Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

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Debtor	PINNACLE GRINDING AND GROOVING LLC Case number (if known)							
■□	No. Go to Part 9. Yes. Fill in the information below.							
	Facility name and address	Nature of the busines the debtor provides	s operation, inc	cluding typ	e of services	and hous	r provides meals sing, number of in debtor's care	
Part 9:	Personally Identifiable Information					patients	in debtor 5 date	
16. Doe s	s the debtor collect and retain personall	y identifiable informatio	n of customers	:?				
	No. Yes. State the nature of the information of	collected and retained.						
	in 6 years before filing this case, have a it-sharing plan made available by the de			cipants in	any ERISA, 401(k),	403(b), or	other pension or	
	No. Go to Part 10. Yes. Does the debtor serve as plan admi	inistrator?						
Part 10	: Certain Financial Accounts, Safe Dep	posit Boxes, and Storag	e Units					
With move Inclu coop	ted financial accounts in 1 year before filing this case, were any fi ed, or transferred? ide checking, savings, money market, or ot beratives, associations, and other financial None Financial Institution name and Address	ther financial accounts; ce		osit; and sh	Date account wa closed, sold, moved, or	t unions, b		
	e deposit boxes any safe deposit box or other depository for s.	r securities, cash, or other	r valuables the d	lebtor now	transferred has or did have with	in 1 year b	efore filing this	
	None							
De	epository institution name and address	Names of anyone access to it Address	with	Descripti	ion of the contents		Does debtor still have it?	
List a	oremises storage any property kept in storage units or wareh h the debtor does business.	ouses within 1 year before	e filing this case.	. Do not inc	lude facilities that a	re in a part	of a building in	
	None							
Fa	cility name and address	Names of anyone access to it	with	Descripti	on of the contents		Does debtor still have it?	
Part 11	Property the Debtor Holds or Control	Is That the Debtor Does	Not Own					
- ent III	openy the bester flows or control							

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Case 24-50103-hlb Doc 1 Entered 02/01/24 13:14:55 Page 45 of 60 2/01/24 1:05PM PINNACLE GRINDING AND GROOVING LLC Debtor Case number (if known) Part 12: Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. Yes. Provide details below. Court or agency name and Nature of the case Status of case Case title Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below Environmental law, if known Site name and address Governmental unit name and Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None **Business name address** Describe the nature of the business **Employer Identification number** Do not include Social Security number or ITIN. **Dates business existed** 26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. ☐ None

Name and address Date of service From-To

26a.1. **HORNING LINGENFELTER & CO. 5375 KIETZKE LANE # 200 RENO, NV 89511**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

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Case number (if known)

PINNACLE GRINDING AND GROOVING LLC

Debtor

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. ☐ None Name and address If any books of account and records are unavailable, explain why 26c.1. HORNING LINGENFELTER & CO. **5375 KIETZKE LANE # 200 RENO, NV 89511** 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. None Name and address 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, or other basis) of each inventory inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. Name Address Position and nature of any % of interest, if interest any **TRAVIS BRANDT 275 HILL STREET MANAGING MEMBER** 100 **SUITE 220 RENO, NV 89501** 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? Nο Yes. Identify below. Position and nature of any Period during which Name Address position or interest interest was held **CHRISTINA BRANDT** 13375 ROCK CROSSING DRIVE **MANAGING MEMBER -**5/31/2013 -**RENO, NV 89511** 51% MEMBERSHIP 11/13/2023 **INTEREST** 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? No Yes. Identify below.

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Debtor	PINNACLE GRINDING AND GROOVING LLC			Case number (if known)			
•							
	Name and address of recipient	Amount of money or description and property	d value of	Dates	Reason for providing the value		
30.1	CHRISTINA BRANDT 13375 ROCK CROSSING DRIVE RENO, NV 89511	\$70,673.19		WITHIN 1 YEAR BEFORE FILING	SALARY		
	Relationship to debtor FORMER MANAGING MEMBER						
30.2	TRAVIS BRANDT 275 HILL STREET SUITE 220 RENO, NV 89501	\$77,851.18		WITHIN 1 YEAR BEFORE FILING	SALARY AND MEMBERS DRAW		
	Relationship to debtor MANAGING MEMBER						
	n 6 years before filing this case, has the No Yes. Identify below. of the parent corporation	·	Emplo	yer Identification r	number of the parent		
20 Within	n 6 years before filing this case, has the	debter on an ampleyer been reconsis	corpor		ion firmd?		
•	No Yes. Identify below.	debtor as an employer been respons	sible for cont	ributing to a pensi	on tuna?		
	of the pension fund		Employ fund	yer Identification r	number of the pension		
Part 14:	Signature and Declaration						
conn	RNING Bankruptcy fraud is a serious crin ection with a bankruptcy case can result in .S.C. §§ 152, 1341, 1519, and 3571.				r property by fraud in		
	e examined the information in this <i>Stateme</i> correct.	ent of Financial Affairs and any attachmo	ents and have	a reasonable belie	f that the information is true		
I dec	lare under penalty of perjury that the foreg	oing is true and correct.					
Executed	February 1, 2024						
	VIS BRANDT e of individual signing on behalf of the debt	or Printed name					
Position of	or relationship to debtor MANAGER						
Are additi ■ No □ Yes	ional pages to <i>Statement of Financial A</i>	ffairs for Non-Individuals Filing for B	ankruptcy (O	fficial Form 207) a	ttached?		

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B2030 (Form 2030) (12/15)

United States Bankruptcy Court District of Nevada

	Dist	inci oi inciada			
In r	PINNACLE GRINDING AND GROOVING LLC	D.L. ()	Case No		
		Debtor(s)	Chapter	11	
	DISCLOSURE OF COMPENSA	TION OF ATTO	RNEY FOR D	EBTOR(S)	
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I c compensation paid to me within one year before the filing of the rendered on behalf of the debtor(s) in contemplation of or in	ne petition in bankruptc	y, or agreed to be pai	d to me, for services render	red or to
	For legal services, I have agreed to accept			25,000.00	
	Prior to the filing of this statement I have received		\$	0.00	
	Balance Due			25,000.00	
2.	1,738.00 of the filing fee has been paid.				
3.	The source of the compensation paid to me was:				
	■ Debtor □ Other (specify):				
4.	The source of compensation to be paid to me is:				
	■ Debtor □ Other (specify):				
5.	■ I have not agreed to share the above-disclosed compensation	on with any other perso	n unless they are me	mbers and associates of my	law firm
	☐ I have agreed to share the above-disclosed compensation we copy of the agreement, together with a list of the names of				irm. A
6.	In return for the above-disclosed fee, I have agreed to render le	egal service for all aspe	cts of the bankruptcy	case, including:	
	 a. Analysis of the debtor's financial situation, and rendering as b. Preparation and filing of any petition, schedules, statement c. Representation of the debtor at the meeting of creditors and d. [Other provisions as needed] Negotiations with secured creditors to reduce reaffirmation agreements and applications as 	of affairs and plan which confirmation hearing, the to market value; ex a needed; preparation	ch may be required; and any adjourned he exemption planning	earings thereof;	g of
7.	522(f)(2)(A) for avoidance of liens on househors By agreement with the debtor(s), the above-disclosed fee does	_	ng service:		
	Representation of the debtors in any discharg any other adversary proceeding.	geability actions, jud	dicial lien avoidan	ces, relief from stay ac	tions or
	CE	RTIFICATION			
this	I certify that the foregoing is a complete statement of any agree bankruptcy proceeding.	ement or arrangement fo	or payment to me for	representation of the debto	or(s) in
ı	February 1, 2024	/s/ KEVIN A DAI	RBY		
_	Date	KEVIN A DARB			-
		Signature of Attorn DARBY LAW PR			
			LANE, SUITE 202		
		Reno, NV 89509)		
		775.322.1237 F kevin@darbylav	ax: 775.996.7290 vpractice.com		
		Name of law firm			-

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United States Bankruptcy Court District of Nevada

In re PINNACLE GRINDING AND GROOVII	NG LLC	C	Case No.
	I	Debtor(s)	Chapter 11
LIST	OF EQUITY SI	ECURITY HOLDERS	
Following is the list of the Debtor's equity security ho	olders which is prepar	red in accordance with rule 100	97(a)(3) for filing in this Chapter 11 Case
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
TRAVIS BRANDT 275 HILL STREET SUITE 220 RENO, NV 89501	COMMON	100%	MEMBERSHIP
DECLARATION UNDER PENALTY O	F PERJURY ON	N BEHALF OF CORPO	RATION OR PARTNERSHIP
I, the MANAGER of the corporation read the foregoing List of Equity Security H		· · · · · · · · · · · · · · · · · · ·	1 1 1 3 1
Date February 1, 2024	G :	ture /s/ TRAVIS BRANDT	

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court District of Nevada

	District of Nevada		
In re PINNACLE GRINDING AND	GROOVING LLC	Case No.	
	Debtor(s)	Chapter	11
VE	RIFICATION OF CREDITO	R MATRIX	
, L	MITOITION OF CREDITO		
he MANAGER of the corporation n	amed as the debtor in this case, hereby verify	that the attached li	st of creditors is true and
rrect to the best of my knowledge.			
Date: February 1, 2024	/s/ TRAVIS BRANDT		
1 05. daily 1, 2024	TRAVIS BRANDT/MANAGE	R	
	Signer/Title		

PINNACLE GRINDING AND GROOVING LLC 275 HILL STREET SUITE 220 RENO, NV 89501

KEVIN A DARBY DARBY LAW PRACTICE 499 W. PLUMB LANE, SUITE 202 Reno, NV 89509

ABSL Construction 29393 Pacific Street Hayward, CA 94544-6018

ARC Management , LLC P.O. Box 40908 Houston, TX 77240

Bank of America Acct No 0268 PO BOX 15796 Wilmington, DE 19886

Bank of America Acct No 3483 PO BOX 15796 Wilmington, DE 19886

bayareafastrak.org P.O. BOX 26879 San Francisco, CA 94126

Bettis Asphalt & Construction P.O. Box 1694 Topeka, KS 66601

Blueridge Transportation Group 6538 South Fwy Houston, TX 77021

BTG-Violations PO BOX 4440 Dept 9 Houston, TX 77210

Buyers Barricades 7409 Baker Blvd Fort Worth, TX 76118

Capitol One Acct No 4497 PO BOX 60519 City of Industry, CA 91716-0519 Centerline Supply 1301 E Hadley St Phoenix, AZ 85034

CHANNEL PARTNERS
Acct No x1692
10900 WAYZATA BLVD #300
MINNETONKA, MN 55305

CHANNELL PARTNERS
Acct No xxx32-BW
10900 WAYZATA BLVD #300
Minnetonka, MN 55305

CHRISTINA BRANDT 13375 ROCK CROSSING DRIVE RENO, NV 89511

CLC P. O. Box 534722 Atlanta, GA 30353-4722

Comcast PO Box 60533 City of Industry, CA 91716-0533

Cowin Equipment Company, Inc 5710 Riverview Road Mableton, GA 30126

DLL Financial Solutions 8001 Birchwood Court PO. Box 2000 Johnston, IA 50131-0020

Drug & Alcohol Testing 2470 Wrondel Way Reno, NV 89502

Elite Asphalt LLC 5080 Ben Day Murrin Road Fort Worth, TX 76126

Ennis-Flint Inc. PO Box 603518 Charlotte, NC 28260-3518

Epoplex P.O. Box 931947 Cleveland, OH 44193

Ernest G. Fielder, Esq. 2777 Allen Parkway Suite 1000#3100 Houston, TX 77019

FIRST CITIZENS BANK Acct No xxx-xxx4303 239 FAYETTEVILE STREET RALEIGH, NC 27601

First Citizens Bank Acct No xxx-xxxxx2-006 239 FAYETTEVILE STREET Raleigh, NC 27601

Flyers Energy 2360 Lindbergh Street Auburn, CA 95602

FLYERS ENERGY, LLC Acct No xx2541 2360 LINDBERGH STREET AUBURN, CA 95602

GARY FULLER, ESQ.
Acct No xx2541
GUILD, GALLAGHER & FULLER LTD
100 WEST LIBERT
SUITE 800
Reno, NV 89501

Gerken Rent-All-Paola 31600 Old Kc Rd Paola, KS 66071

GREAT AMERICA FINANCIAL SERVICES Acct No xxx-xxx7044 PO BOX 660831 DALLAS, TX 75266-0831

Great America Financial Svcs P.O. Box 660831 Dallas, TX 75266-0831

Harris County Toll Road Authority HCTRA - Violations 1883 Harris County Toll Road Authority PO Box 4440 Dept 8 Houston, TX 77210-4440

HCC Surety Group PO Box 4312 Woodland Hills, CA 91365-4312

HCTRA-Violations P.O. Box 4440 Dept 8 Houston, TX 77210-4440 Herc Rentals 27500 Riverview Center Blvd Suite 100 Bonita Springs, FL 34134

HERITAGE BANK OF NEVADA Acct No xxxxxx8804 PO BOX 11920 RENO, NV 89510

HOG Technologies 3920 SE Commerce Ave Stuart, FL 34997

HTBC Equipment LLC 5430 Killough Street Houston, TX 77086

Husqvarna Construction Products 17400 W 119th Street Olathe, KS 66061

Illinois Tollway P.O. Box 5544 Chicago, IL 60680-5544

International Grooving & Grinding Ass. Pattison, Kowkey, How & Bucci 45 Five Mile Woods Road, Suite 1 Catskill, NY 12414

Jamie Gunderson P. O. Box 802746 Las Vegas, NV 89140

John A. Watt, Esq. 2400 Pershing Road, Suite 500 Kansas City, MO 64108

Kansas Turnpike Authority P. O. Box 802746 Kansas City, MO 64180-2746

Lancaster Safety 100 Bradford Rd. Suite 100 Wexford, PA 15090

Limitless Parts Company Inc. 1402 W. Main Street Tomball, TX 77375

LROD Enterprises 12830 Limestone Way San Antonio, TX 78253 Mark A. Kirkowsy, Esq. 1119 W. Southern Ave. Suite 200 Mesa, AZ 85210

Mark J. Connot, Esq. Fox Rothschild LLP 1980 Festival Plaza Drive, Suite 700 Las Vegas, NV 89135

Mark Rite Lines Equipment Co 5379 Southgate Dr Billings, MT 59101

Martin Asphalt Company P.O. Box 95367 Grapevine, TX 76099

Maupin, Cox & Legoy PO BOX 30000 Reno, NV 89520

MFA Oil 1 Ray Young Dr Columbia, MO 65201

North Texas Tollway Authority P. O. Box 660244 Dallas, TX 75266-0244

Northwest Drive Train Service 11432 FM 529 Houston, TX 77041

NV SOS Portal 101 North Carson Street, Suite 3 Carson City, NV 89701

Ohio Casualty Insurance Company c.o Kurt Faux, Esq. 2625 N. Green Valley Pkwy, Suite 100 Henderson, NV 89014

Oklahoma Turnpike Authority 3500 Martin Luther King Blvd. Oklahoma City, OK 73111-4295

Old Republic Surety Group PO Box 88120 Milwaukee, WI 53288-8120

OTA-PlatePay P.O. Box 11255 Oklahoma City, OK 73136-0255 Ozark Materials LLC 591 Glendale Avenue Greenville, AL 36037

PAWNEE LEASING CORPORATION Acct No xxx8343 3801 AUTOMATION WAY SUITE 207 FORT COLLINS, CO 80525

Penske Truck Leasing P. O. Box 802577 Chicago, IL 60680-2577

PETER DUBOWSKY, ESQ. 300 S. FOURTH STREET, SUITE 1020 Las Vegas, NV 89101

Peter Dubowsky, Esq. 300 South Fourth Street, Suite 1020 Las Vegas, NV 89101

Professional Traffic Control LLC 222 W Little York Street Houston, TX 77076

R & R Fleet Services 9421 FM 2920 #9A Tomball, TX 77375

R & R Gas and Equipment 2402 Broad Street Houston, TX 77087

R.B Everett & Company 8211 Red Bluff Road Pasadena, TX 77507

Randall D. Armentrout Nyemaster Goode, P.C. 700 Walnut Street, Suite 1600 Des Moines, IA 50309

Riggs Cat PO Box 84475 Dallas, TX 75284-4753

Sanford L. Dow, Esq. 2700 Post Oak Blvd. Suite 1750 Houston, TX 77056

SERGIO I. SCUTERI, ESQ. CAPEHART SCATHARD 8000 MIDLANTIC DRIVE, SUITE 300S P.O. BOX 5016 Mount Laurel, NJ 08054-5016

SFG CAPITAL LLC

Shred It Reno 28883 Network Place Chicago, IL 60673-1288

Sierra Office Solutions P.O. Box 843760 Los Angeles, CA 90084-3760

Silver Creek Materials PO Box 150665 Fort Worth, TX 76108

Sinnett Consulting Servies, Inc. 10580 N. McCarran Blvd. Suite 115-212 Reno, NV 89503

Smith Surface Preparation Systems 2504 NW 19TH Street, Bldg. 0 Pompano Beach, FL 33069

Southern Tire Mart Dept. 143 PO Box 1000 Memphis, TN 38148-0143

Specialty Rental Services P. O. Box 72423 Overland Park, KS 66203

Sun Coast Resources, Inc. 6405 Cavalcade Bldg 1 Dallas, TX 75373-5606

Sunstate Equipment Co. PO Box 208439 Dallas, TX 75320-8439

Swarco Industries LLC PO Box 89 Columbia, TN 38402

Texas Belting P.O. Box 670951 Houston, TX 77261 Texas First Rentals LLC P. O. Box 650869 Dallas, TX 75265-0869

Texas Site Services 626 Topper Parkway San Antonio, TX 78233

The Epstein Law Firm LLC 4630 W. 137th Street, Suite 103 Overland Park, KS 66224

The Standard Fire Insurance Company c/o Daniel S. Bell, Esq. 7465 W. 132nd Street, Suite 100 Overland Park, KS 66213

Tires 1st of Miller Road 5454 Miller Road Columbus, GA 31909

Traffic Signs and Lines 914 Broadway Ave Pasadena, TX 77506

TRAVIS BRANDT 275 HILL STREET SUITE 220 RENO, NV 89501

TxTag P.O. Box 650749 Dallas, TX 75265-0749

U.S. SMALL BUSINSS ADMINISTRATION Acct No xxxxxxxxx0209 409 3RD STREET SW WASHINGTON, DC 20416

UKG HOLDINGS LLC 3310 KATY FREEWAY SUITE 100 HOUSTON, TX 77007

United Rentals P. O. Box 051122 Los Angeles, CA 90074-1122

US BANK EQUIPMENT FINANCE Acct No xxx1865 PO BOX 790448 SAINT LOUIS, MO 63179-0448

VCS Holdings LLC PO BOX 70829 Houston, TX 77270

Whitley & Siddons 11612 Bee Caves Road #1-230 Austin, TX 78738-5409

United States Bankruptcy Court District of Nevada

In re PINNACLE GRINDING AND GROO	OVING LLC	Case No.	
	Debtor(s)	Chapter	11
CORPORA	TE OWNERSHIP STATEMENT	(RULE 7007.1)	
		,	
Pursuant to Federal Rule of Bankruptcy Frecusal, the undersigned counsel for PIN that the following is a (are) corporation(s 10% or more of any class of the corporation 7007.1:	NNACLE GRINDING AND GROOVING a), other than the debtor or a governm	LLC in the above nental unit, that d	re captioned action, certifies irectly or indirectly own(s)
■ None [<i>Check if applicable</i>]			
February 1, 2024	/s/ KEVIN A DARBY		
Date	KEVIN A DARBY 7670		
	Signature of Attorney or Litig		OVINC LLC
	Counsel for PINNACLE GRII DARBY LAW PRACTICE	NDING AND GRO	OVING LLC
	499 W. PLUMB LANE, SUITE 2	02	
	Reno, NV 89509		
	775.322.1237 Fax:775.996.7290 kevin@darbylawpractice.com	,	